



REIMAGINING THE FUTURE OF GLOBAL TRADE AND LOGISTICS



AD PORTS GROUP



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Today, it remains the engine of the world's economy and continues to grow. But every new interaction brings new levels of interdependency and complexity. As a result, the future requires a holistic and global view.

We are reimagining the future of global maritime trade and logistics. Using our insights and intelligence to create the next era of trade, we are connecting Abu Dhabi to the world. By leveraging our strategic position between East and West, we are transforming trade between the most dynamic regions and the world's fastest-growing economies.

Trade has always been at the heart of human collaboration and social progress. Ever since the first societies set sail, trade has brought the exchange of goods, ideas, stories, and cultures



We are a world-class ports, logistics and trade group

Our unique group has been created to consider trade from every angle, to transform the way it works, and bring true value to our partners and their customers.

AD Ports Group is an integrated portfolio of businesses across 5 clusters - Digital, Economic Cities & Free Zones, Maritime, Logistics, and Ports - driving the growth of international trade. We provide a competitive trading environment with world-class trade, logistics, technologies, and state-of-the-art infrastructure that delivers efficiencies for our partners and customers.

Our objective is to support a flourishing economy by providing infrastructure and services for economic diversification and globalisation while building long-lasting partnerships with our clients, collaborating with them to drive innovation that helps them meet their goals.



**We exist to
reimagine
trade, to
enable
progress
for all**








Mission

To position Abu Dhabi at the frontier of global trade, by managing world-class global logistic value chains, driving operational excellence by leveraging digital technologies, meeting stakeholders' dynamic needs, forging relationships, and maximising shareholder value.

Vision

Driving global trade through an integrated portfolio of world-class ports, industrial zone and logistics supply chains.

Values

-  Ready to respond
-  Eager to collaborate
-  Safe, secure & sustainable
-  Innovative for excellence
-  Fair & committed

Vertically integrated solutions across 5 clusters



AD Ports Group's integrated business model provides clear synergies and strong growth. We are a unified team working across our integrated business clusters - Digital, Economic Cities & Free Zones, Logistics, Maritime, and Ports.



القطاع الرقمي
DIGITAL

Our Digital Cluster provides intelligent and innovative digital solutions for our trade and port communities, increasing efficiency, productivity, and access to real-time information.



المدن الاقتصادية والمناطق الحرة
ECONOMIC CITIES & FREE ZONES

Our Economic Cities & Free Zones in Abu Dhabi cover a total land area of 550 km², providing a hub for manufacturing and logistics & trade.



القطاع اللوجستي
LOGISTICS

Our Logistics Cluster delivers supply chain and freight solutions to local and international clients providing end-to-end supply chain solutions from the point of origin to the last mile.



القطاع البحري
MARITIME

Our Maritime Cluster provides world-class marine services, transshipment and offshore logistics. The Cluster also delivers world-class maritime education and training courses, and governs and regulates Abu Dhabi's maritime sector.



قطاع الموانئ
PORTS

Our Ports Cluster owns and operates multiple Ports & Terminals. Their multi-purpose functionality and integrated technologies make them some of the most advanced ports in the region.

Operating at the Centre of **Global Trade** and Maritime Routes

GLOBAL

**Global trade is complex.
But, our broad portfolio of
businesses and expertise
allows us to consider trade
and logistics from every angle.**

We are international, going beyond borders with businesses and partnerships spanning multiple continents and a global workforce. Our facilities, state-of-the-art infrastructure, multi-modal connectivity, and expertise enable businesses to connect to trade routes and expand their global reach to over 4.5 billion consumers.





\$ 1 billion

AD Ports Group has successfully issued US \$ 1 billion 10 year bonds



3 million sqm

Land leased in industrial zones in 2021



\$ 1.1 billion

Revenue in 2021 (14% YoY Growth)



36,000+

Vessels handled



45+ million

Tonnes of General Cargo Handled in 2021



3.4+ million

TEUs handled in 2021



\$793 million

Committed CapEx

TRADE WORKS BETTER WHEN WE WORK TOGETHER

World-class partnerships



COLLABORATIVE



Investors in People | ESG & Sustainability

We are a human-centric organisation encouraging innovative new ways of thinking. We are proud to be the first in the Middle East region to receive the prestigious Investors in People (IIP) Platinum accreditation, the international standard for people management.

We are committed to sustainability, and it is at the heart of everything we do. Environmental, Social and corporate Governance (ESG) is embedded in our business, and aligns our sustainability strategy with the local and global sustainable development agenda. Governed by AD Ports Group Board of Directors, we drive sound financially, socially, and environmentally responsible operations.

FIVE KEY POLICY ACTIONS TAKEN BY AD PORTS GROUP



Sustainability framework developed in line with UN SDGs



Investment into energy efficiency improvements focusing on A/C and fuel consumption



Investments into on-site sewerage treatment projects



Sustainable reed bed technology trials to treat water-waste



Khalifa Port Coral Relocation Project

IMAGINATIVE

Innovation

Preparing for the trade of tomorrow means reimagining the way it works today. We are using our insights and intelligence to reconsider trade from every angle to unlock growth opportunities for our customers.

We are supporting the diversification of the economy by advancing innovation in the UAE, and encouraging new ways of thinking to shape the future of the global maritime and trade industry.

We conceive, execute, and foster innovative ideas in real-time business scenarios across our Group, such as the launch of the first Autonomous Truck System in the Middle East, and the Smart Container Initiative to house digital solutions in a resilient, safe, optimised, and eco-friendly mobile environment.

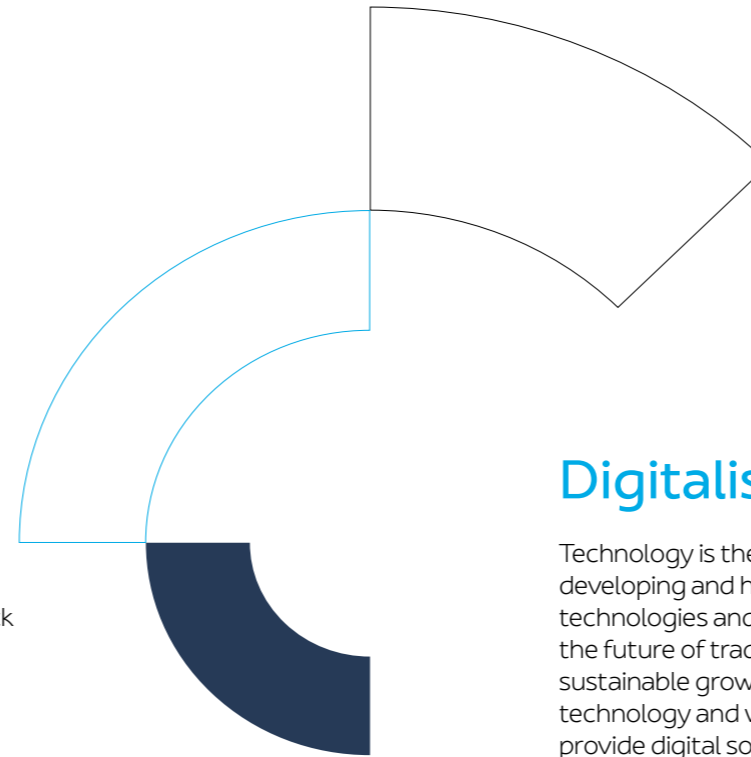
Digitalisation of Trade

Technology is the future of global trade. We are developing and harnessing the power of emerging technologies and digital transformation to deliver the future of trade, stay competitive and achieve sustainable growth. We invest significantly in technology and world-class infrastructure to provide digital solutions to drive efficiency that accelerates development and trade.

Maqta Gateway, part of our Digital Cluster, developed the region's first Port Community System (mPCS), a leading-edge digital platform solution that provides a single window to facilitate the flow of information between all stakeholders, port authorities, and traders. The platform has evolved to

become The Advanced Trade & Logistics Platform (ATLP), developed and operated by Maqta Gateway, under the supervision of the Abu Dhabi Department of Economic Development, with an aim to facilitate trade through sea, land, air, industrial and free zones, in addition to enhancing customer and stakeholder experience within the trade and logistics sectors.

Furthermore, Maqta Gateway also developed mUnity, a platform leveraging blockchain technology to provide the HOPE Consortium with a unique end-to-end supply chain solution that tracks every stage of the COVID-19 vaccine distribution - from production, to those in need anywhere in the world.



RESILIENCE DURING COVID-19



The COVID-19 pandemic placed enormous challenges on the global maritime trade and logistics. Our Group proved resilient from the outset, swiftly enacting measures to protect people and commerce locally and globally. We initiated a robust series of business continuity measures to keep trade flowing, and return life to normal as early as possible.

As a Founding Partner of the HOPE Consortium, we deployed all our capabilities to advance the global vaccination effort to deliver a complete end-to-end supply chain solution to facilitate the availability of COVID-19 vaccines worldwide.

On behalf of the HOPE Consortium, we operate an advanced Department of Health & ISO certified 19,000sqm cold and ultra-cold storage facility, one of the largest of its type in the region, providing a supply chain gateway to the world.

Since its inception in November 2020, the HOPE Consortium has sourced, stored, and distributed millions of vaccines across the Middle East, Africa, Asia, Europe, CIS, and South America. The HOPE Consortium is a true reflection of the 'Abu Dhabi' spirit.

ABU DHABI - A GLOBAL TRADE AND MARITIME HUB

Abu Dhabi's logistics capabilities, connectivity, and strategic location provide a unique advantage for our customers as a global trade and maritime hub with strong hinterland and logistics connections across the region. The Government of Abu Dhabi is making extensive investments across manufacturing, R&D and logistics driven by strategic support for innovative initiatives that contribute to the emirate's continued transformation and growth. AD Ports Group is of strategic importance to Abu Dhabi, accounting for 13.6% of Abu Dhabi's non-oil GDP.

9% World's Oil Reserves

4% World's Gas Reserves

'World's Best City' for Roads and transport infrastructure development

'World's Safest City' 2021

UAE to Host COP28 in 2023



A ROADMAP FOR GROWTH

AD Ports Group continues to grow through prudent investments and the development of world-class infrastructure. Reliable revenue and cash flow generation, and strong institutional support ensure confidence in the organisation. We have a clear roadmap for growth that provides opportunities for sustainable returns in the long term by attracting new investments and partnerships.

A+
Outlook Stable

S&P Global

A+
Outlook Stable

FitchRatings

\$1 billion

AD Ports Group has successfully issued US\$ 1 billion 10 year bonds

\$1.1 billion

Revenue in 2021
(14% YoY Growth)

**3 million
sqm**

Land leased in
Economic Cities &
Free Zones during
FY 2021



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